



August 1, 2006

2006 Micro Market Mid-Year Ratings

Top performers in the Micro-Market (plans with assets under \$1 million) include **Standard**, a perennial top performer who recently purchased **Invesmart**, and **Baden Retirement Plan Services**, an Indiana TPA which showed up in our Small Market ratings last year. Newcomers to the top 10 are well known providers like **Principal**, **Fidelity**, **MFS** and **US Bank** as well as **PAi** and **Mutual of America**. It is especially difficult for larger providers with significant books to maintain high service marks, yet **John Hancock** and **Hartford** continue to do so. **CUNA**, **Vanguard**, **Ohio National** and **UNIFI** (merger of Union Central and Ameritas) round out the top 10 in the Micro Market.

	Plan Administrator 2006	# of Surveys	2006 Rating
1	Baden Retirement Plan Services	35	4.14
2	Plan Administrators (PAi)	25	4.12
3	Standard Insurance Co	41	4.07
4	American Funds	94	4.01
5	Massachusetts Financial Services	27	4.00
6	Mutual of America	28	4.00
7	CUNA Mutual Life	52	3.96
8	Hartford Life Insurance Co	196	3.94
9	Ohio National Life Insurance	28	3.93
10	Fidelity Investments	199	3.91
11	UNIFI Network	55	3.91
	Market Total	8,569	3.89

